



Dear Agent/Broker:

Thank you for your interest in the WBACC Trust. The WBACC Trust requires that all agents be affiliated with our firm in order to sell our products and services. In order to affiliate you with our organization we will need the following information:

1. A current copy of your Agent's License issued by the Washington State Insurance Commissioner. Your license must certify that you are authorized to sell Life and Disability lines of insurance.
2. An agent/broker profile form completed and signed. (attached)
3. Proof of Errors and Omissions coverage in the form of a declaration page or binder, stating terms of at least \$1 million in limit of liability.
4. IRS form W-9 completed and signed. (attached)
5. Business Associate Agreement (HIPAA) form completed and signed. (attached)

Please note that we are unable to release any quotes and/or commissions on new and prospective business to agents who are not currently affiliated with our firm. If you have any questions or need additional assistance please do not hesitate to contact me at 206.812.7546. Again, thank you for your interest in the WBACC Trust.

Sincerely,

Trish Sommer
WBACC Trust

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